

Help

Bloomberg

Company In Depth Fundamentals - Profile

Ticker: [NTC US EQUITY](#)

Intel Corp (NASDAQ GS: INTC, Currency: USD)

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

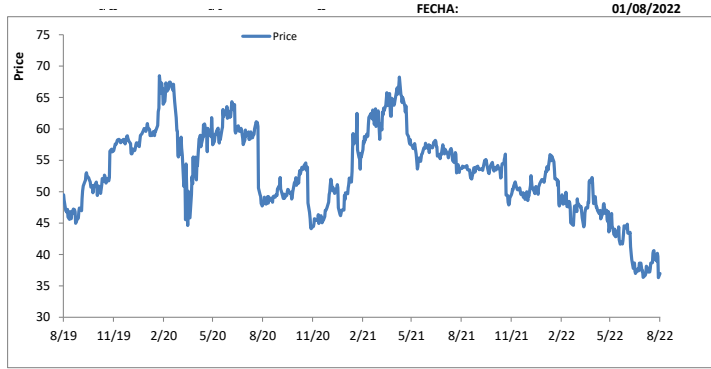
| | |
|---------------------|---------------|
| Website | www.intel.com |
| Number of Employees | 113,700 |
| Ticker: | INTC US |

| |
|---|
| 2200 Mission College Blvd Santa Clara, CA 95054 United States |
| Phone : 1-408-765-8080 |
| Fax : 1-408-765-9904 |

↑ 36.96 +0.65 (1.79%)

Intel Corporation diseña, fabrica y vende componentes informáticos y productos relacionados. Sus principales productos incluyen microprocesadores, conjuntos de chips, procesadores integrados y microcontroladores, memoria flash, gráficos, redes y comunicaciones, software de gestión de sistemas, conferencias y productos de imágenes digitales.

| Stock Quote & Chart (Currency: USD) | | | |
|-------------------------------------|-------------|---------------------------|--------------|
| Last (delayed quote) | 36.96 | Market Cap (MM) | 151,757.8 |
| Open | 36.05 | Shares Out. (MM) | 4,106.0 |
| Previous Close | 36.31 | Float % | 100.0% |
| Change | -3.40 | Shares sold short (MM) | 70,008,195.0 |
| Change % | -8.56 | Dividend Yield % | 3.9 |
| Day High/Day Low | 37.7 / 36.1 | Diluted EPS Excl. XO | 2.8 |
| 52 Wk High/52 Wk low | 56.3 / 35.2 | P / Diluted EPS Before XO | 7.9 |
| Volume (MM) | 52.50 | Beta | 0.88 |
| Avg. Vol - 3 mo (MM) | 38.42 | | |



| Financial Information (Currency: USD, in mm) | | | |
|--|----------|----------------------------|-----------|
| Revenue - LTM | 73,394.0 | Cash & ST Invest. | 34,711 |
| EBIT - LTM | 13,857.0 | Total Assets | 168,406.0 |
| EBITDA - LTM | 26,386.0 | Total Debt | 38,576.0 |
| Net Income - LTM | 19,105.0 | Total Liabilities | 73,015.0 |
| Total Enterprise Value | 154,215 | Total Equity | 95,391.0 |
| TEV/ Total Revenue | 2.1 x | Cash from Operations - LTM | 22,397.0 |
| TEV/ EBITDA | 5.7 x | Cash From Investing - LTM | -18,188.0 |
| | | Cash from Financing -LTM | -4,565.0 |

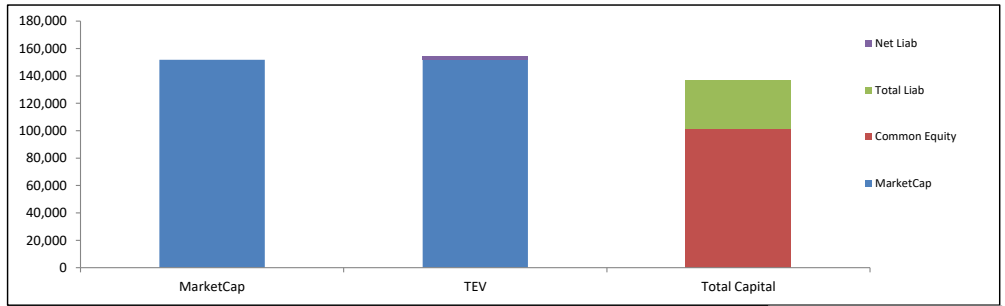
| Company Notes | |
|---|--|
| 2016 Q1 Gaap net income includes in millions (pre-tax) a loss of \$ 100.00 from merger a gain of \$72.00 from realized investment | 2013 Q4 GAAP Net Income includes, (in millions, pre-tax): a loss of \$116.000 from Restructuring a loss of \$13.000 from Impairment of Investments a gain of \$29.000 from Sale of Investments |
| 2015 Q3 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$28.000 from Other One Time Items A loss of \$14.000 from Restructuring A gain of \$23.000 from Sale of Investments | 2013 Q3 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$85.000 from Restructuring A loss of \$39.000 from Asset Write Down A loss of \$33.000 from Other one time A gain of \$472.000 from Sale of Investments |
| 2015 Q2 GAAP Net Income Includes: (in millions, pre-tax) A Loss of \$247.000 from Restructuring A loss of \$1.000 from Asset Write Down A gain of \$100.000 from Sale of Investments | 2013 Q2 GAAP Net Income includes (in millions, pre-tax): a loss of \$60.000 from Other one time a gain of \$10.000 from Sale of Investments |
| 2014 Q1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$137.000 from Restructuring a loss of \$38.000 from Other one time a gain of \$71.000 from Sale of Investments | 2013 Q1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$17.000 from Other one time A gain of \$4.000 from Sale of Investments |
| 2013 A1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$201.000 from Restructuring a loss of \$123.000 from Other one time a gain of \$515.000 from Sale of Investments a loss of \$39.000 from Impairment | 2012 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$154.000 from Other one time A gain of \$183.000 from Sale of Investments |
| | 2012 Q4 GAAP Net Income includes (in millions, pre-tax): |

| Key Board Members | | | |
|------------------------------|-------------------------|--------------------------------|--|
| Name | Title | Organization | |
| Risa J Lavizzo-Mourey | President Emerita | Robert Wood Johnson Foundation | |
| | Board Member | Better Therapeutics Inc | |
| | Board Member | Merck & Co Inc | |
| | Vice Chairman | Smithsonian Inst | |
| | Board Member | Intel Corp | |
| Patrick Paul Gelsinger "Pat" | Board Member | General Electric Co | |
| | Board Member | Lifemark Corp | |
| | Board Member | Nelcor Puritan Bennett Inc | |
| Frank D Yeary | Chief Executive Officer | Intel Corp | |
| | Board Member | Semiconductor Industry Associa | |
| Omar S Ishrak | Investment Banker | Citigroup Inc | |
| | Co-Founder | Level Money Inc | |
| | Board Member | Paypal Holdings Inc | |
| James J Goetz "Jim" | Board Member | Intel Corp | |
| | Board Member | Insightec Ltd | |
| | Board Member | Amgen Inc | |
| | Board Member | Cargill Inc | |
| | Chairman | Compute Health Acquisition Cor | |
| James J Goetz "Jim" | Chairman | Intel Corp | |
| | Trustee | Minnesota Public Radio | |
| | Managing Member | Scgf Iii Management Llc | |
| | Co-Founder | Vitalsigns | |
| | Partner | Sequoia Capital Operations Llc | |
| | Partner | Sequoia Capital Ltd | |
| | Board Member | Clari | |
| | Board Member | Intel Corp | |
| | Board Member | Dashlane Inc | |
| | Board Member | Yik Yak Llc | |
| Board Member | 3D Carbon Inc | | |

| | | | | | | | | | | | | | |
|--------------|----------------|--------------------------------------|------|------|--|------|-----|------|-------------------------------|-----|-----|--|--|
| Ticker: | INTC US EQUITY | Intel Corp | | | | | | | | | | | |
| Period Type: | Annuals | Sector: Tecnología de la información | | | Industry: Semiconductores y equipo relat | | | | Sub-Industry: Semiconductores | | | | |
| Annuals | | | | | | | | | | | | | |
| FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | 0FY | -0FQ | 1FY | 2FY | 3FY | | |

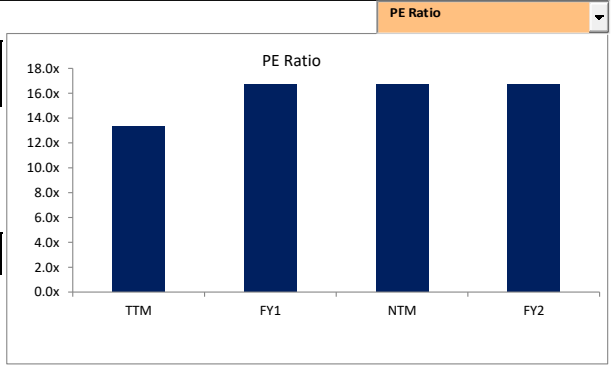
| Key Financials | Actuals | | | | | | | | | | | LTM | | Estimates | |
|--------------------------------------|------------|------------|------------|------------|------------|---------------|---------------|---------------|---------------|---------------|------------|------------|-----|-----------|--|
| | 26/12/2015 | 31/12/2016 | 30/12/2017 | 29/12/2018 | 28/12/2019 | 26/12/2020 | 02/07/2022 | 02/07/2022 | 02/07/2022 | 31/12/2022 | 31/12/2023 | 31/12/2024 | | | |
| For the Fiscal Period Ending | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | |
| Total Revenue | 55,355.0 | 59,387.0 | 62,761.0 | 70,848.0 | 71,965.0 | USD26/12/2020 | USD02/07/2022 | USD02/07/2022 | USD02/07/2022 | USD31/12/2022 | 15,555.6 | 15,555.6 | | | |
| <i>Growth Over Prior Year</i> | (0.9%) | 7.3% | 5.7% | 12.9% | 1.6% | 8.2% | 1.5% | (5.4%) | (14.0%) | (14.0%) | (14.0%) | (14.0%) | | | |
| Gross Profit | 34,679.0 | 36,233.0 | 39,098.0 | 43,737.0 | 42,140.0 | 43,612.0 | 43,815.0 | 36,586.0 | -- | -- | -- | -- | | | |
| <i>Margin %</i> | 62.6% | 61.0% | 62.3% | 61.7% | 58.6% | -- | -- | -- | -- | -- | -- | -- | | | |
| EBITDA | 22,713.0 | 20,923.0 | 26,179.0 | 32,401.0 | 33,046.0 | 36,096.0 | 31,426.0 | 26,386.0 | 5,153.9 | 5,153.9 | 5,153.9 | 5,153.9 | | | |
| <i>Margin %</i> | 41.0% | 35.2% | 41.7% | 45.7% | 45.9% | -- | -- | -- | -- | -- | 33.1% | 33.1% | | | |
| EBIT | 14,002.0 | 13,133.0 | 18,050.0 | 23,316.0 | 22,035.0 | 23,678.0 | 19,456.0 | 13,857.0 | 1,698.9 | 1,698.9 | 1,698.9 | 1,698.9 | | | |
| <i>Margin %</i> | 25.3% | 22.1% | 28.8% | 32.9% | 30.6% | -- | -- | -- | -- | -- | 10.9% | 10.9% | | | |
| Earnings from Cont. Ops. | 11,420.0 | 10,316.0 | 9,601.0 | 21,053.0 | 21,048.0 | 20,899.0 | 19,868.0 | 19,105.0 | -- | -- | -- | -- | | | |
| <i>Margin %</i> | 20.6% | 17.4% | 15.3% | 29.7% | 29.2% | -- | -- | -- | -- | -- | -- | -- | | | |
| Net Income | 11,420.0 | 10,316.0 | 9,601.0 | 21,053.0 | 21,048.0 | 20,899.0 | 19,868.0 | 19,105.0 | 1,455.3 | 1,455.3 | 1,455.3 | 1,455.3 | | | |
| <i>Margin %</i> | 20.6% | 17.4% | 15.3% | 29.7% | 29.2% | -- | -- | -- | -- | -- | 9.4% | 9.4% | | | |
| Diluted EPS Excl. Extra Items | 2.3 | 2.1 | 2.0 | 4.5 | 4.7 | 4.9 | 4.9 | 4.7 | 0.3 | 0.3 | 0.3 | 0.3 | | | |
| <i>Growth Over Prior Year</i> | 0.9% | (9.0%) | (6.1%) | 125.1% | 5.1% | 4.9% | (1.6%) | 3.8% | (79.7%) | (79.7%) | (79.7%) | (79.7%) | | | |

| Current Capitalization (Millions) | |
|---------------------------------------|-------------------|
| Currency | USD |
| Share Price (USD) | 36.96 |
| Shares Out. | 4,106.00 |
| Market Capitalization (USD) | 151,757.76 |
| - Cash & Short Term Investments | 32,973.00 |
| + Total Debt | 35,430.00 |
| + Pref. Equity | 0.00 |
| + Total Minority Interest | 0.00 |
| = Total Enterprise Value (USD) | 154,214.76 |
| Book Value of Common Equity | 101,218.00 |
| + Pref. Equity | 0.00 |
| + Total Minority Interest | 0.00 |
| + Total Debt | 35,430.00 |
| = Total Capital | 136,648.00 |



| Valuation Multiples based on Current Capitalization | | | | | |
|---|------------|------------|------------|------------|------------|
| For the Fiscal Period Ending | Actual | | Estimates | | |
| | 02/07/2022 | 02/07/2022 | 02/07/2022 | 02/07/2022 | 02/07/2022 |
| TEV/Total Revenue | 2.7x | 2.1x | 10.0x | 10.0x | 10.0x |
| TEV/EBITDA | 6.8x | 5.7x | 6.4x | 6.4x | 6.4x |
| TEV/EBIT | 10.9x | 10.9x | 15.8x | 15.8x | 15.8x |
| P/Diluted EPS Before Extra | 10.6x | 7.8x | | | |
| P/BV | 2.2x | 1.5x | 1.5x | 1.5x | 1.5x |
| Price/Tang BV | 3.4x | 2.2x | | | |

| Valuation Multiples for Chart | | | | |
|-------------------------------|-------|-------|-------|-------|
| For the Fiscal Period Ending | TTM | FY1 | NTM | FY2 |
| PE Ratio | 13.3x | 16.7x | 16.7x | 16.7x |
| TEV / EBITDA | 5.7x | 6.4x | 6.4x | 6.4x |
| Price / CF | 6.7x | 6.2x | 6.2x | 6.2x |
| Price / Book | 1.5x | 1.5x | 1.5x | 1.5x |
| Dividend Yield | 3.9x | 4.0x | 4.0x | 4.0x |



| | |
|-------------|----------------|
| Ticker: | INTC US EQUITY |
| Period Type | Annuals |

| | |
|----------------|--------|
| INTC US EQUITY | Ascend |
| Consolidated | Yes |

| | | | |
|------------|-----------|--------|-----|
| Currency | Reporting | Change | USD |
| Accounting | Mixed | | |

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

| | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|---|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Income Statement | | | | | | | | | | | |
| Income Sheet as of: | | | | | | | | | | | |
| Currency | 31/12/2011 | 29/12/2012 | 28/12/2013 | 27/12/2014 | 26/12/2015 | 31/12/2016 | 30/12/2017 | 29/12/2018 | 28/12/2019 | 26/12/2020 | 25/12/2021 |
| | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD |
| Revenue | 53,999.00 | 53,341.00 | 52,708.00 | 55,870.00 | 55,355.00 | 59,387.00 | 62,761.00 | 70,848.00 | 71,965.00 | 77,867.00 | 79,024.00 |
| Other Revenue | - | - | - | - | - | - | - | - | - | - | - |
| Total Revenue | 53,999.00 | 53,341.00 | 52,708.00 | 55,870.00 | 55,355.00 | 59,387.00 | 62,761.00 | 70,848.00 | 71,965.00 | 77,867.00 | 79,024.00 |
| Cost Of Goods Sold | 20,242.00 | 20,190.00 | 21,187.00 | 20,261.00 | 20,676.00 | 23,154.00 | 23,663.00 | 27,111.00 | 29,825.00 | 34,255.00 | 35,209.00 |
| Gross Profit | 33,757.00 | 33,151.00 | 31,521.00 | 35,609.00 | 34,679.00 | 36,233.00 | 39,098.00 | 43,737.00 | 42,140.00 | 43,612.00 | 43,815.00 |
| Selling General & Admin Exp. | 7,930.00 | 8,365.00 | 8,619.00 | 8,725.00 | 8,549.00 | 10,415.00 | 8,013.00 | 6,878.00 | 6,743.00 | 6,378.00 | 9,169.00 |
| R & D Exp. | 8,350.00 | 10,148.00 | 10,611.00 | 11,537.00 | 12,128.00 | 12,685.00 | 13,035.00 | 13,543.00 | 13,362.00 | 13,556.00 | 15,190.00 |
| Depreciation & Amort. | - | - | - | - | - | - | - | - | - | - | - |
| Other Operating Expense/(Income) | - | - | - | - | - | - | - | - | - | - | - |
| Operating Expense., Total | 16,280.00 | 18,513.00 | 19,230.00 | 20,262.00 | 20,677.00 | 23,100.00 | 21,048.00 | 20,421.00 | 20,105.00 | 19,934.00 | 24,359.00 |
| Operating Income | 17,477.00 | 14,638.00 | 12,291.00 | 15,347.00 | 14,002.00 | 13,133.00 | 18,050.00 | 23,316.00 | 22,035.00 | 23,678.00 | 19,456.00 |
| Interest Expense | 41.00 | 90.00 | 244.00 | 192.00 | 337.00 | 733.00 | 646.00 | 468.00 | 489.00 | 629.00 | 597.00 |
| Interest Income | 98.00 | 97.00 | 104.00 | 141.00 | 124.00 | 222.00 | 441.00 | 438.00 | 483.00 | 272.00 | 144.00 |
| Net Interest Exp. | (57.00) | (7.00) | 140.00 | 51.00 | 213.00 | 511.00 | 205.00 | 30.00 | 6.00 | 357.00 | 453.00 |
| Currency Exchange Gains (Loss) | - | - | - | - | - | - | - | - | - | - | - |
| Other Non-Operating Inc. (Exp.) | (247.00) | (228.00) | (460.00) | (505.00) | (423.00) | (314.00) | (2,507.00) | (31.00) | (2,029.00) | (1,757.00) | (2,700.00) |
| EBT Excl. Unusual Items | 17,781.00 | 14,873.00 | 12,611.00 | 15,801.00 | 14,212.00 | 12,936.00 | 20,352.00 | 23,317.00 | 24,058.00 | 25,078.00 | 21,703.00 |
| Impairment of Goodwill | - | - | - | - | - | - | - | - | - | - | - |
| Gain (Loss) On Sale Of Assets | - | - | - | - | - | - | - | - | - | - | - |
| Asset Writedown | - | - | - | - | - | - | - | - | - | - | - |
| Legal Settlements | - | - | - | - | - | - | - | - | - | - | - |
| Other Unusual Items | - | - | - | - | - | - | - | - | - | - | - |
| EBT Incl. Unusual Items | 17,781.00 | 14,873.00 | 12,611.00 | 15,801.00 | 14,212.00 | 12,936.00 | 20,352.00 | 23,317.00 | 24,058.00 | 25,078.00 | 21,703.00 |
| Income Tax Expense | 4,839.00 | 3,868.00 | 2,991.00 | 4,097.00 | 2,792.00 | 2,620.00 | 10,751.00 | 2,264.00 | 3,010.00 | 4,179.00 | 1,835.00 |
| Earnings from Cont. Ops. | 12,942.00 | 11,005.00 | 9,620.00 | 11,704.00 | 11,420.00 | 10,316.00 | 9,601.00 | 21,053.00 | 21,048.00 | 20,899.00 | 19,868.00 |
| Extraord. Item & Account. Change | - | - | - | - | - | - | - | - | - | - | - |
| Minority Int. in Earnings | - | - | - | - | - | - | - | - | - | - | - |
| Net Income | 12,942.00 | 11,005.00 | 9,620.00 | 11,704.00 | 11,420.00 | 10,316.00 | 9,601.00 | 21,053.00 | 21,048.00 | 20,899.00 | 19,868.00 |
| Pref. Dividends | - | - | - | - | - | - | - | - | - | - | - |
| Other Adj | - | - | - | - | - | - | - | - | - | - | - |
| NI to Common Incl Extra Items | 12,942.00 | 11,005.00 | 9,620.00 | 11,704.00 | 11,420.00 | 10,316.00 | 9,601.00 | 21,053.00 | 21,048.00 | 20,899.00 | 19,868.00 |
| Abnormal Losses (Gains) | 19.00 | 13.00 | (152.00) | 706.00 | 51.00 | 832.00 | (2,541.00) | (441.00) | (717.00) | (2,649.00) | (1,472.00) |
| Tax Effect on Abnormal Items | (6.65) | (4.55) | 53.20 | (247.10) | (17.85) | 0.53 | 6,431.59 | 17.84 | 333.90 | 509.22 | 412.02 |
| NI to Common Excl. Extra Items | 12,954.35 | 11,013.45 | 9,521.20 | 12,162.90 | 11,453.15 | 11,148.53 | 13,491.59 | 20,629.84 | 20,664.90 | 18,759.22 | 18,808.02 |
| Per Share Items | | | | | | | | | | | |
| Basic EPS | 2.46 | 2.20 | 1.94 | 2.39 | 2.41 | 2.18 | 2.04 | 4.57 | 4.77 | 4.98 | 4.89 |
| Basic EPS Excl. Extra Items | 2.46 | 2.20 | 1.94 | 2.39 | 2.41 | 2.18 | 2.04 | 4.57 | 4.77 | 4.98 | 4.89 |
| Weighted Avg. Basic Shares Out. | 5,256.00 | 4,996.00 | 4,970.00 | 4,901.00 | 4,742.00 | 4,730.00 | 4,701.00 | 4,611.00 | 4,417.00 | 4,199.00 | 4,059.00 |
| Diluted EPS | 2.39 | 2.13 | 1.89 | 2.31 | 2.33 | 2.12 | 1.99 | 4.48 | 4.71 | 4.94 | 4.86 |
| Diluted EPS Excl. Extra Items | 2.39 | 2.13 | 1.89 | 2.31 | 2.33 | 2.12 | 1.99 | 4.48 | 4.71 | 4.94 | 4.86 |
| Weighted Avg. Diluted Shares Out. | 5,411.00 | 5,160.00 | 5,097.00 | 5,056.00 | 4,894.00 | 4,875.00 | 4,835.00 | 4,701.00 | 4,473.00 | 4,232.00 | 4,090.00 |
| Normalized Basic EPS | 2.53 | 2.24 | 1.96 | 2.30 | 2.34 | 2.72 | 3.46 | 4.58 | 4.87 | 5.30 | 5.47 |
| Normalized Diluted EPS | 2.39 | 2.13 | 1.87 | 2.40 | 2.34 | 2.29 | 2.79 | 4.39 | 4.62 | 4.43 | 4.60 |
| Dividends per Share | 0.78 | 0.87 | 0.90 | 0.90 | 0.96 | 1.04 | 1.08 | 1.20 | 1.26 | 1.32 | 1.39 |
| Payout Ratio % | 31.89 | 39.53 | 46.56 | 37.67 | 39.89 | 47.74 | 52.83 | 26.32 | 26.50 | 26.64 | 28.41 |
| Supplemental Items | | | | | | | | | | | |
| EBITA | 18,400.00 | 15,803.00 | 13,533.00 | 16,516.00 | 14,892.00 | 14,657.00 | 19,427.00 | 24,881.00 | 23,842.00 | 25,614.00 | 21,473.00 |
| EBIT | 17,477.00 | 14,638.00 | 12,291.00 | 15,347.00 | 14,002.00 | 13,133.00 | 18,050.00 | 23,316.00 | 22,035.00 | 23,678.00 | 19,456.00 |
| As Reported Total Revenue* | 53,999.00 | 53,341.00 | 52,708.00 | 55,870.00 | 55,355.00 | 59,387.00 | 62,761.00 | 70,848.00 | 71,965.00 | 77,867.00 | 79,024.00 |
| Effective Tax Rate % | 27.21 | 26.01 | 23.72 | 25.93 | 19.65 | 20.25 | 52.83 | 9.71 | 12.51 | 16.66 | 8.46 |
| Normalized Net Income | 12,954.35 | 11,013.45 | 9,521.20 | 12,162.90 | 11,453.15 | 11,148.53 | 13,491.59 | 20,629.84 | 20,664.90 | 18,759.22 | 18,808.02 |
| Interest Capitalized | 150.00 | 240.00 | 246.00 | 276.00 | 258.00 | 135.00 | 313.00 | 496.00 | 472.00 | 338.00 | 398.00 |
| Supplemental Operating Expense Items | | | | | | | | | | | |
| Net Rental Exp. | - | - | - | - | - | - | - | - | - | - | - |
| Stock-Based Comp., Unallocated | 1,053.00 | 1,102.00 | 1,118.00 | 1,148.00 | 1,305.00 | 1,444.00 | 1,358.00 | 1,546.00 | 1,705.00 | 1,854.00 | 2,036.00 |
| Stock-Based Comp., Total | 1,053.00 | 1,102.00 | 1,118.00 | 1,148.00 | 1,305.00 | 1,444.00 | 1,358.00 | 1,546.00 | 1,705.00 | 1,854.00 | 2,036.00 |

| | |
|-------------|----------------|
| Ticker: | INTC US EQUITY |
| Period Type | Annuals |

| | |
|----------------|--------|
| INTC US EQUITY | Ascend |
| Consolidated | Yes |

| | | | |
|------------|-----------|--------|-----|
| Currency | Reporting | Change | USD |
| Accounting | Mixed | | |

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

| Y | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|--|------------------|------------------|------------------|------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Balance Sheet | | | | | | | | | | | |
| Balance Sheet as of: | 31/12/2011 | 29/12/2012 | 28/12/2013 | 27/12/2014 | 26/12/2015 | 31/12/2016 | 30/12/2017 | 29/12/2018 | 28/12/2019 | 26/12/2020 | 25/12/2021 |
| Currency | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD |
| ASSETS | | | | | | | | | | | |
| Cash And Equivalents | 5,065.00 | 8,478.00 | 5,674.00 | 2,561.00 | 15,308.00 | 5,560.00 | 3,433.00 | 3,019.00 | 4,194.00 | 5,865.00 | 4,827.00 |
| Short Term Investments | 9,772.00 | 9,684.00 | 14,413.00 | 11,493.00 | 10,005.00 | 11,539.00 | 10,569.00 | 8,631.00 | 8,929.00 | 18,030.00 | 23,586.00 |
| Total Cash & ST Investments | 14,837.00 | 18,162.00 | 20,087.00 | 14,054.00 | 25,313.00 | 17,099.00 | 14,002.00 | 11,650.00 | 13,123.00 | 23,895.00 | 28,413.00 |
| Accounts & Notes Receivable | 3,650.00 | 3,833.00 | 3,582.00 | 4,427.00 | 4,787.00 | 4,690.00 | 5,607.00 | 6,722.00 | 7,659.00 | 6,782.00 | 9,457.00 |
| Total Receivables | 3,650.00 | 3,833.00 | 3,582.00 | 4,427.00 | 4,787.00 | 4,690.00 | 5,607.00 | 6,722.00 | 7,659.00 | 6,782.00 | 9,457.00 |
| Inventories | 4,096.00 | 4,734.00 | 4,172.00 | 4,273.00 | 5,167.00 | 5,553.00 | 6,983.00 | 7,253.00 | 8,744.00 | 8,427.00 | 10,776.00 |
| Prepaid Exp. | - | - | - | - | - | - | - | - | - | - | - |
| Restricted Cash | - | - | - | - | - | - | - | - | - | - | - |
| Other Current Assets | 3,289.00 | 4,629.00 | 4,243.00 | 4,976.00 | 5,089.00 | 8,166.00 | 2,908.00 | 3,162.00 | 1,713.00 | 8,145.00 | 9,072.00 |
| Total Current Assets | 25,872.00 | 31,358.00 | 32,084.00 | 27,730.00 | 40,356.00 | 35,508.00 | 29,500.00 | 28,787.00 | 31,239.00 | 47,249.00 | 57,718.00 |
| Net Property, Plant & Equipment | 23,627.00 | 27,983.00 | 31,428.00 | 33,238.00 | 31,858.00 | 36,171.00 | 41,109.00 | 48,976.00 | 56,014.00 | 57,188.00 | 63,794.00 |
| Long-term Investments | 1,451.00 | 4,917.00 | 7,694.00 | 7,986.00 | 7,851.00 | 9,804.00 | 11,377.00 | 8,360.00 | 7,760.00 | 7,326.00 | 7,122.00 |
| Deferred Charges, LT | - | - | - | - | - | - | - | - | - | - | - |
| Other Long-Term Assets | 20,169.00 | 20,093.00 | 21,152.00 | 22,946.00 | 23,000.00 | 31,844.00 | 41,263.00 | 41,840.00 | 41,511.00 | 41,328.00 | 39,772.00 |
| Total Assets | 71,119.00 | 84,351.00 | 92,358.00 | 91,900.00 | 103,065.00 | 113,327.00 | 123,249.00 | 127,963.00 | 136,524.00 | 153,091.00 | 168,406.00 |
| LIABILITIES | | | | | | | | | | | |
| Accrued Exp. | 6,896.00 | 7,631.00 | 8,222.00 | 9,462.00 | 8,782.00 | 9,555.00 | 11,061.00 | 11,541.00 | 14,489.00 | 16,669.00 | 17,124.00 |
| Short-term Borrowings | 247.00 | 312.00 | 281.00 | 1,596.00 | 2,634.00 | 4,634.00 | 1,776.00 | 1,261.00 | 3,868.00 | 2,677.00 | 4,771.00 |
| Accounts Payable | 2,956.00 | 3,023.00 | 2,969.00 | 2,748.00 | 2,063.00 | 2,475.00 | 2,928.00 | 3,824.00 | 4,128.00 | 5,581.00 | 5,747.00 |
| Curr. Income Taxes Payable | - | - | - | - | - | - | - | - | - | - | - |
| Other Current Liabilities | 1,929.00 | 1,932.00 | 2,096.00 | 2,205.00 | 2,188.00 | 3,638.00 | 1,656.00 | - | (175.00) | (173.00) | (180.00) |
| Total Current Liabilities | 12,028.00 | 12,898.00 | 13,568.00 | 16,011.00 | 15,667.00 | 20,302.00 | 17,421.00 | 16,626.00 | 22,310.00 | 24,754.00 | 27,462.00 |
| Long-Term Debt | 7,084.00 | 13,136.00 | 13,165.00 | 12,059.00 | 20,036.00 | 20,649.00 | 25,037.00 | 25,098.00 | 25,683.00 | 34,251.00 | 33,805.00 |
| Unearned Revenue, Non-Current | - | - | - | - | - | - | - | - | - | - | - |
| Other Non-Current Liabilities | 6,096.00 | 7,114.00 | 7,369.00 | 7,053.00 | 6,277.00 | 5,268.00 | 10,906.00 | 11,257.00 | 10,872.00 | 13,048.00 | 11,748.00 |
| Total Liabilities | 25,208.00 | 33,148.00 | 34,102.00 | 35,123.00 | 41,980.00 | 46,219.00 | 53,364.00 | 52,981.00 | 58,865.00 | 72,053.00 | 73,015.00 |
| Pref. Stock, Non-Redeem. | - | - | - | - | - | - | - | - | - | - | - |
| Total Pref. Equity | - | - | - | - | - | - | - | - | - | - | - |
| Minority Interest | - | - | - | - | - | - | - | - | - | - | - |
| Additional Paid In Capital | 17,036.00 | 19,464.00 | 21,536.00 | 21,781.00 | 23,411.00 | 25,373.00 | 26,074.00 | 25,365.00 | 25,261.00 | 25,556.00 | 28,006.00 |
| Retained Earnings | 29,656.00 | 32,138.00 | 35,477.00 | 33,418.00 | 37,614.00 | 40,747.00 | 42,083.00 | 50,172.00 | 53,523.00 | 56,233.00 | 68,265.00 |
| Treasury Stock | - | - | - | - | - | - | - | - | - | - | - |
| Comprehensive Inc. and Other | (781.00) | (399.00) | 1,243.00 | 1,578.00 | 60.00 | 988.00 | 1,728.00 | (555.00) | (1,125.00) | (751.00) | (880.00) |
| Total Common Equity | 45,911.00 | 51,203.00 | 58,256.00 | 56,777.00 | 61,085.00 | 67,108.00 | 69,885.00 | 74,982.00 | 77,659.00 | 81,038.00 | 95,391.00 |
| Total Equity | 45,911.00 | 51,203.00 | 58,256.00 | 56,777.00 | 61,085.00 | 67,108.00 | 69,885.00 | 74,982.00 | 77,659.00 | 81,038.00 | 95,391.00 |
| Total Liabilities And Equity | 71,119.00 | 84,351.00 | 92,358.00 | 91,900.00 | 103,065.00 | 113,327.00 | 123,249.00 | 127,963.00 | 136,524.00 | 153,091.00 | 168,406.00 |
| Supplemental Items | | | | | | | | | | | |
| Total Shares Out. on Filing Date | 5,000.00 | 4,944.00 | 4,967.00 | 4,748.00 | 4,725.00 | 4,730.00 | 4,687.00 | 4,516.00 | 4,290.00 | 4,062.00 | 4,070.00 |
| Total Shares Out. on Balance Sheet Date | 5,000.00 | 4,944.00 | 4,967.00 | 4,748.00 | 4,725.00 | 4,730.00 | 4,687.00 | 4,516.00 | 4,290.00 | 4,062.00 | 4,070.00 |
| Book Value/Share | 9.18 | 10.36 | 11.73 | 11.96 | 12.93 | 14.19 | 14.91 | 16.60 | 18.10 | 19.95 | 23.44 |
| Tangible Book Value | 30,390.00 | 35,258.00 | 42,593.00 | 41,470.00 | 45,820.00 | 43,515.00 | 32,751.00 | 38,633.00 | 40,556.00 | 45,041.00 | 61,158.00 |
| Tangible Book Value/Share | 6.08 | 7.13 | 8.58 | 8.73 | 9.70 | 9.20 | 6.99 | 8.55 | 9.45 | 11.09 | 15.03 |
| Total Debt | 7,331.00 | 13,448.00 | 13,446.00 | 13,655.00 | 22,670.00 | 25,283.00 | 26,813.00 | 26,359.00 | 29,551.00 | 36,928.00 | 38,576.00 |
| Net Debt | (8,068.00) | (9,138.00) | (12,862.00) | (7,496.00) | (8,603.00) | 2,004.00 | 4,232.00 | 8,667.00 | 12,461.00 | 7,881.00 | 3,865.00 |
| Total Minority Interest | - | - | - | - | - | - | - | - | - | - | - |
| Inventory Method | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Raw Materials in Inventory | 644.00 | 478.00 | 458.00 | 462.00 | 532.00 | 695.00 | 738.00 | 813.00 | 840.00 | 908.00 | 1,441.00 |
| Work in Progress Inventory | 1,680.00 | 2,219.00 | 1,998.00 | 2,375.00 | 2,893.00 | 3,190.00 | 4,213.00 | 4,511.00 | 6,225.00 | 5,693.00 | 6,656.00 |
| Finished Goods Inventory | 1,772.00 | 2,037.00 | 1,716.00 | 1,436.00 | 1,742.00 | 1,668.00 | 2,032.00 | 1,929.00 | 1,679.00 | 1,826.00 | 2,679.00 |
| Other Inventory Accounts | - | - | - | - | - | - | - | - | - | - | - |
| Accum. Allowance for Doubtful Accts | 36.00 | 38.00 | 38.00 | 38.00 | 40.00 | 37.00 | 25.00 | - | - | - | - |
| Full Time Employees | 100,100.00 | 105,000.00 | 107,600.00 | 106,700.00 | 107,300.00 | 106,000.00 | 102,700.00 | 107,400.00 | 110,800.00 | 110,600.00 | 121,100.00 |

Ticker: **INTC US EQUITY**
 Period Type: **Annuals**

Sort: **Ascend**
 Consolidated: **Yes**

Accounting: **Mixed**

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

| | | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|-----------------------------|---------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Multiples | | 31/12/2011 | 29/12/2012 | 28/12/2013 | 27/12/2014 | 26/12/2015 | 31/12/2016 | 30/12/2017 | 29/12/2018 | 28/12/2019 | 26/12/2020 | 25/12/2021 |
| TEV / LTM Total Revenue | Close | 2.1x | 1.7x | 2.2x | 3.1x | 2.8x | 2.9x | 3.5x | 3.1x | 3.8x | 2.6x | 2.7x |
| | Average | 2.2x | 2.2x | 2.0x | 2.6x | 2.6x | 2.7x | 3.0x | 3.7x | 3.3x | 3.4x | 3.0x |
| | High | 2.5x | 2.6x | 2.2x | 3.2x | 3.1x | 3.1x | 3.8x | 4.3x | 3.9x | 4.2x | 3.7x |
| | Low | 1.8x | 1.6x | 1.7x | 2.0x | 2.1x | 2.3x | 2.7x | 3.1x | 2.9x | 2.6x | 2.6x |
| TEV / LTM EBITDA | Close | 4.8x | 4.1x | 5.6x | 7.1x | 6.9x | 8.3x | 8.4x | 6.8x | 8.2x | 5.5x | 6.8x |
| | Average | 4.8x | 5.0x | 4.8x | 6.7x | 6.1x | 6.6x | 8.6x | 8.8x | 7.3x | 7.4x | 6.5x |
| | High | 5.5x | 5.9x | 5.6x | 8.3x | 7.2x | 8.3x | 10.7x | 10.3x | 8.4x | 9.2x | 7.9x |
| | Low | 4.0x | 3.7x | 4.1x | 5.1x | 4.8x | 5.5x | 7.6x | 6.9x | 6.3x | 5.6x | 5.6x |
| TEV / LTM EBIT | Close | 6.5x | 6.2x | 9.3x | 11.1x | 11.2x | 13.2x | 12.2x | 9.4x | 12.3x | 8.4x | 10.9x |
| | Average | 6.2x | 6.7x | 7.2x | 11.1x | 9.5x | 10.7x | 13.7x | 12.8x | 10.2x | 11.1x | 9.9x |
| | High | 7.1x | 7.9x | 9.3x | 13.8x | 11.2x | 13.2x | 17.1x | 15.0x | 12.4x | 13.8x | 12.1x |
| | Low | 5.1x | 5.1x | 6.2x | 8.5x | 7.5x | 8.9x | 12.2x | 9.5x | 8.7x | 8.5x | 8.5x |
| Price / LTM EPS | Close | 10.1x | 9.5x | 13.7x | 15.6x | 15.0x | 15.8x | 16.5x | 10.6x | 13.0x | 10.6x | 11.2x |
| | Average | 11.0x | 10.5x | 10.8x | 16.1x | 13.4x | 14.3x | 16.5x | 17.5x | 11.7x | 11.9x | 12.6x |
| | High | 12.8x | 12.2x | 13.7x | 20.1x | 15.5x | 16.3x | 20.8x | 20.4x | 13.6x | 14.8x | 15.4x |
| | Low | 9.6x | 8.1x | 9.5x | 12.6x | 10.8x | 12.1x | 14.6x | 10.6x | 9.9x | 9.5x | 10.6x |
| Price / Book Value | Close | 2.6x | 2.0x | 2.2x | 3.1x | 2.7x | 2.6x | 3.1x | 2.8x | 3.3x | 2.4x | 2.2x |
| | Average | 2.5x | 2.7x | 2.2x | 2.6x | 2.7x | 2.6x | 2.7x | 3.3x | 3.1x | 3.0x | 2.8x |
| | High | 2.9x | 3.2x | 2.5x | 3.2x | 3.1x | 2.9x | 3.4x | 3.8x | 3.6x | 3.8x | 3.4x |
| | Low | 2.1x | 2.0x | 2.0x | 2.0x | 2.2x | 2.2x | 2.4x | 2.8x | 2.6x | 2.4x | 2.2x |
| Price / Tangible Book Value | Close | 4.0x | 2.8x | 3.0x | 4.3x | 3.6x | 3.9x | 6.6x | 5.5x | 6.4x | 4.2x | 3.4x |
| | Average | 2.8x | 4.1x | 3.2x | 3.5x | 3.7x | 3.4x | 4.1x | 7.0x | 6.0x | 5.8x | 5.0x |
| | High | 4.0x | 4.8x | 3.6x | 4.4x | 4.3x | 3.9x | 6.6x | 8.2x | 7.0x | 7.2x | 6.2x |
| | Low | 2.4x | 2.8x | 2.8x | 2.7x | 3.0x | 2.9x | 3.6x | 5.5x | 5.1x | 4.2x | 3.4x |
| Price / Cash Flow | Close | 6.1x | 5.4x | 6.1x | 9.0x | 8.7x | 7.9x | 9.8x | 7.3x | 8.0x | 5.6x | 6.9x |
| | Average | 7.3x | 6.3x | 6.1x | 7.2x | 7.7x | 8.3x | 8.2x | 10.4x | 8.0x | 7.3x | 6.6x |
| | High | 8.5x | 7.3x | 6.8x | 9.0x | 8.9x | 9.5x | 10.3x | 12.1x | 9.4x | 9.1x | 8.1x |
| | Low | 6.1x | 4.9x | 5.4x | 5.6x | 6.2x | 7.0x | 7.3x | 7.3x | 6.8x | 5.6x | 5.6x |
| TEV / LTM FCF | Close | 12.5x | 12.9x | 12.6x | 17.8x | 14.2x | 14.1x | 21.0x | 15.1x | 15.7x | 9.4x | 21.6x |
| | Average | 10.7x | 12.9x | 14.6x | 14.9x | 15.3x | 13.5x | 14.7x | 22.3x | 16.6x | 14.3x | 11.2x |
| | High | 12.5x | 15.0x | 16.3x | 18.6x | 17.7x | 15.5x | 21.0x | 26.0x | 19.4x | 17.9x | 21.6x |
| | Low | 9.3x | 10.0x | 12.6x | 11.6x | 12.3x | 11.4x | 13.0x | 15.1x | 14.1x | 9.4x | 9.4x |
| Dividend Yield | Close | 3.2 | 4.3 | 3.5 | 2.4 | 2.7 | 2.9 | 2.3 | 2.6 | 2.1 | 2.8 | 2.7 |
| | Average | 2.9 | 3.2 | 3.8 | 3.0 | 2.8 | 2.9 | 2.8 | 2.2 | 2.4 | 2.3 | 2.4 |
| | High | 3.3 | 4.3 | 4.3 | 3.8 | 3.5 | 3.4 | 3.1 | 2.6 | 2.8 | 2.9 | 2.8 |
| | Low | 2.5 | 2.7 | 3.4 | 2.4 | 2.4 | 2.5 | 2.2 | 1.9 | 2.0 | 1.8 | 1.9 |

| | |
|--------------|----------------|
| Ticker: | INTC US EQUITY |
| Period Type: | Quarters |

| | |
|----------------|--------|
| INTC US EQUITY | Ascend |
| Consolidated | Yes |

| | |
|------------|-------|
| Accounting | Mixed |
|------------|-------|

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

| | -10FQ | -9FQ | -8FQ | -7FQ | -6FQ | -5FQ | -4FQ | -3FQ | -2FQ | -1FQ | 0FQ |
|--------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Ratios | | | | | | | | | | | |
| For the Fiscal Period Ending | 28/12/2019 | 28/03/2020 | 27/06/2020 | 26/09/2020 | 26/12/2020 | 27/03/2021 | 26/06/2021 | 25/09/2021 | 25/12/2021 | 02/04/2022 | 02/07/2022 |
| Profitability | | | | | | | | | | | |
| Return on Assets | 15.9% | 16.4% | 16.7% | 15.7% | 14.4% | 12.5% | 12.1% | 13.5% | 12.4% | 15.1% | 11.8% |
| Return on Capital | 20.6% | 21.1% | 21.4% | 20.9% | 19.0% | 16.5% | 15.8% | 17.9% | 16.2% | 19.6% | 15.2% |
| Return on Equity | 27.6% | 30.3% | 30.1% | 29.5% | 26.3% | 23.8% | 22.2% | 25.6% | 22.5% | 26.9% | 20.5% |
| Margin Analysis | | | | | | | | | | | |
| Gross Margin | 58.8% | 60.6% | 53.3% | 53.1% | 56.8% | 55.2% | 57.1% | 56.0% | 53.6% | 50.4% | 36.5% |
| SG&A Margin | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| EBITDA Margin | 45.9% | 47.9% | 47.9% | 47.2% | 46.1% | 41.7% | 41.3% | 40.9% | 39.5% | 41.6% | 36.0% |
| EBIT Margin | 30.6% | 32.9% | 32.9% | 31.5% | 30.4% | 26.2% | 26.0% | 25.9% | 24.6% | 25.9% | 18.9% |
| Earnings from Cont. Ops Margin | 33.6% | 35.5% | 28.9% | 27.6% | 29.5% | 18.8% | 28.3% | 27.2% | 24.3% | 23.7% | -4.6% |
| Net Income Margin | 34.2% | 28.6% | 25.9% | 23.3% | 29.3% | 17.1% | 25.8% | 35.6% | 22.5% | 44.2% | -3.0% |
| Normalized Net Income Margin | 29.6% | 29.8% | 24.8% | 22.8% | 22.1% | 24.7% | 24.3% | 26.6% | 19.0% | 14.6% | -2.1% |
| Free Cash Flow Margin | 25.8% | 14.6% | 39.3% | 24.3% | 29.2% | 5.9% | 24.8% | 28.4% | -8.9% | 6.0% | -42.1% |
| Asset Turnover | | | | | | | | | | | |
| Total Asset Turnover | 0.5x | 0.5x | 0.6x | 0.6x | 0.5x | 0.5x | 0.5x | 0.5x | 0.5x | 0.5x | 0.5x |
| Fixed Asset Turnover | 1.4x | 1.4x | 1.4x | 1.4x | 1.4x | 1.4x | 1.3x | 1.3x | 1.3x | 1.3x | 1.1x |
| Accounts Receivable Turnover | 10.0x | 9.8x | 11.5x | 11.1x | 10.8x | 9.9x | 10.4x | 10.1x | 9.7x | 10.9x | 10.9x |
| Inventory Turnover | 3.7x | 3.6x | 3.8x | 3.8x | 4.0x | 4.0x | 3.9x | 3.6x | 3.7x | 3.5x | 3.5x |
| Short Term Liquidity | | | | | | | | | | | |
| Current Ratio | 1.4x | 1.7x | 2.0x | 1.7x | 1.9x | 1.9x | 2.0x | 2.1x | 2.1x | 2.1x | 1.9x |
| Quick Ratio | 0.9x | 1.2x | 1.5x | 1.1x | 1.2x | 1.2x | 1.3x | 1.5x | 1.4x | 1.6x | 1.2x |
| Cash from Ops. To Curr Liab | 0.6x | 0.9x | 1.1x | 0.8x | 1.0x | 0.9x | 1.0x | 1.2x | 1.0x | 1.3x | 1.0x |
| Ave. Davs Sales Out. | 36.4x | 37.0x | 31.5x | 32.7x | 33.8x | 36.7x | 34.9x | 36.0x | 37.4x | 34.1x | 34.2x |
| Ave. Davs Inventory Out. | 97.6x | 101.0x | 96.7x | 96.0x | 91.2x | 91.5x | 93.9x | 101.1x | 99.3x | 106.7x | 105.8x |
| Ave. Davs Pavaible Out. | 46.7x | 49.2x | 52.8x | 52.4x | 52.1x | 53.1x | 58.1x | 62.4x | 54.9x | 60.2x | 64.0x |
| Ave. Cash Conversion Cvcle | 87.8x | 88.8x | 75.4x | 76.2x | 72.9x | 75.1x | 70.7x | 74.8x | 81.8x | 80.6x | 75.9x |
| Long Term Solvency | | | | | | | | | | | |
| Total Debt/Equity | 38.1% | 52.3% | 46.8% | 49.0% | 45.6% | 45.0% | 41.6% | 44.7% | 40.4% | 36.1% | 35.0% |
| Total Debt/Capital | 27.6% | 34.3% | 31.9% | 32.9% | 31.3% | 31.0% | 29.4% | 30.9% | 28.8% | 26.5% | 25.9% |
| LT Debt/Equity | 33.1% | 47.7% | 44.0% | 48.4% | 42.3% | 41.6% | 37.2% | 39.5% | 35.4% | 31.8% | 32.2% |
| LT Debt/Capital | 24.0% | 31.4% | 30.0% | 32.5% | 29.0% | 28.7% | 26.3% | 27.3% | 25.2% | 23.4% | 23.8% |
| Total Liabilities/Total Assets | 26.8% | 32.1% | 31.5% | 33.5% | 30.9% | 31.0% | 28.8% | 28.8% | 27.0% | 24.9% | 24.6% |
| EBIT / Interest Exp. | 62.94x | 52.13x | 30.63x | 31.62x | 39.76x | 19.44x | 42.99x | 36.30x | 37.23x | 35.01x | -6.42x |
| FRITDA / Interest Fxn. | 45.84x | 46.28x | 37.09x | 33.95x | 37.82x | 22.98x | 26.10x | 34.75x | 33.05x | 28.91x | 9.31x |
| (EBITDA-CAPEX) / Interest Exp. | 24.03x | 31.28x | 19.60x | 18.53x | 20.54x | 7.69x | 14.08x | 15.67x | 1.77x | 10.87x | -18.28x |
| Total Debt/EBITDA | 0.89x | 1.10x | 1.01x | 0.99x | 1.03x | 1.11x | 1.10x | 1.26x | 1.23x | 1.15x | 1.34x |
| Net Debt/EBITDA | 0.38x | 0.42x | 0.23x | 0.40x | 0.22x | 0.25x | 0.15x | -0.01x | 0.12x | -0.23x | 0.09x |
| Altman Z Score | 4.98 | 4.16 | 4.43 | 4.11 | 3.84 | 4.38 | 4.1 | 3.74 | 3.77 | 3.64 | 3.12 |
| Growth Over Prior Year | | | | | | | | | | | |
| Total Revenue | 8.3% | 23.5% | 19.5% | (4.5%) | (1.1%) | (0.8%) | (0.5%) | 4.7% | 2.8% | (6.7%) | (22.0%) |
| Gross Profit | 5.8% | 32.2% | 6.4% | (13.8%) | (4.5%) | (9.7%) | 6.7% | 10.3% | (3.0%) | (14.8%) | (50.1%) |
| EBITDA | 12.5% | 47.4% | 21.4% | (10.8%) | (9.4%) | (34.6%) | (4.1%) | 0.0% | (9.3%) | 16.6% | (70.9%) |
| FRITA | 9.6% | 61.7% | 21.1% | (20.3%) | (12.7%) | (44.5%) | (2.3%) | 3.4% | (13.6%) | 16.9% | (103.9%) |
| EBIT | 9.2% | 68.6% | 23.4% | (21.5%) | (13.4%) | (47.5%) | (2.7%) | 3.3% | (15.2%) | 17.5% | (112.6%) |
| Earnings from Cont. Ops. | 32.9% | 42.5% | 22.2% | (28.6%) | (15.2%) | (40.6%) | (0.9%) | 59.6% | (21.1%) | 141.4% | (109.0%) |
| Net Income | 32.9% | 42.5% | 22.2% | (28.6%) | (15.2%) | (40.6%) | (0.9%) | 59.6% | (21.1%) | 141.4% | (109.0%) |
| Normalized Net Income | 12.7% | 64.8% | 14.1% | (27.0%) | (26.2%) | (17.9%) | (2.5%) | 22.4% | (11.5%) | (45.0%) | (106.9%) |
| Diluted EPS before Extra | 41.1% | 50.6% | 29.3% | (24.4%) | (10.1%) | (37.4%) | 4.2% | 63.7% | (20.4%) | 141.5% | (108.9%) |
| Accounts Receivable | 13.9% | 21.5% | 19.4% | 3.8% | (11.5%) | (14.7%) | 0.3% | 17.6% | 39.4% | (1.9%) | (18.7%) |
| Inventory | 20.6% | 19.1% | 3.1% | 7.4% | (3.6%) | (8.2%) | (1.7%) | 5.7% | 27.9% | 40.6% | 38.1% |
| Net PP&E | 14.4% | 11.9% | 11.5% | 9.2% | 2.1% | 1.0% | 0.2% | 0.9% | 11.6% | 16.4% | 23.2% |
| Total Assets | 6.7% | 14.1% | 16.7% | 8.6% | 12.1% | 2.0% | 1.3% | 15.6% | 10.0% | 17.1% | 10.2% |
| Tangible Book Value | 10.5% | 10.4% | 18.5% | 3.6% | 17.3% | 17.5% | 18.1% | 48.6% | 35.5% | 54.1% | 31.7% |
| Common Equity | 3.6% | 3.3% | 9.1% | 0.2% | 4.4% | 4.5% | 3.9% | 20.8% | 17.7% | 29.2% | 18.8% |
| Cash from Ops. | 43.3% | 24.7% | 47.1% | (73.6%) | 0.0% | (9.9%) | (21.6%) | 21.0% | (41.4%) | 6.2% | (90.8%) |
| Capital Expenditures | 19.9% | (1.6%) | (4.1%) | (20.5%) | (13.0%) | 34.3% | 13.5% | 19.5% | 87.9% | 9.3% | 87.6% |
| Levered Free Cash Flow | 73.5% | 76.4% | 92.1% | (26.1%) | 11.6% | (59.9%) | (37.0%) | 22.3% | (131.5%) | (5.7%) | (232.1%) |
| Unlevered Free Cash Flow | 135.1% | 561.6% | 142.3% | (34.3%) | 16.0% | (116.9%) | (45.4%) | 32.4% | (172.6%) | 56.6% | (329.1%) |
| Dividend per Share | 5.0% | 4.8% | 4.8% | 4.8% | 4.8% | 5.3% | 5.3% | 5.3% | 10.6% | 6.5% | 6.5% |

CAGR Over Two Years

| | | | | | | | | | | | |
|--------------------------|--------|---------|---------|---------|--------|---------|-------|---------|---------|---------|---------|
| Total Revenue | 8.9% | 11.1% | 7.8% | (2.2%) | 3.5% | 10.7% | 9.1% | 0.0% | 0.8% | (3.8%) | (11.9%) |
| Gross Profit | 5.0% | 11.1% | 0.4% | (11.2%) | 0.5% | 9.3% | 6.5% | (7.5%) | (3.7%) | (12.3%) | (27.1%) |
| EBITDA | 13.8% | 23.0% | 8.8% | (7.8%) | 1.0% | (1.8%) | 7.9% | (5.5%) | (9.3%) | (12.7%) | (47.1%) |
| EBITA | 11.7% | 23.9% | 4.1% | (15.7%) | (2.2%) | (5.3%) | 8.8% | (9.2%) | (13.2%) | (19.5%) | -- |
| FRIT | 11.8% | 25.5% | 3.9% | (17.0%) | (2.8%) | (5.9%) | 9.6% | (10.0%) | (14.3%) | (21.5%) | -- |
| Earnings from Cont. Ops. | -- | 12.7% | 1.0% | (18.2%) | 6.2% | (8.0%) | 10.0% | 6.7% | (18.2%) | 19.7% | -- |
| Net Income | -- | 12.7% | 1.0% | (18.2%) | 6.2% | (8.0%) | 10.0% | 6.7% | (18.2%) | 19.7% | -- |
| Normalized Net Income | 290.1% | 29.6% | 4.3% | (17.3%) | (8.8%) | 16.3% | 5.5% | (5.5%) | (19.2%) | (32.8%) | -- |
| Diluted EPS before Extra | -- | 18.7% | 6.5% | (14.0%) | 12.6% | (2.9%) | 16.1% | 11.2% | (15.4%) | 22.9% | -- |
| Accounts Receivable | 16.9% | 31.6% | 26.7% | 14.4% | 0.4% | 1.8% | 9.4% | 10.5% | 11.1% | (8.5%) | (9.7%) |
| Inventory | 11.9% | 13.7% | 10.5% | 11.9% | 7.8% | 4.5% | 0.7% | 6.5% | 11.0% | 13.6% | 16.5% |
| Net PP&F | 16.7% | 13.9% | 17.4% | 17.2% | 8.1% | 6.3% | 5.7% | 5.0% | 6.7% | 8.4% | 11.1% |
| Total Assets | 5.2% | 7.2% | 10.0% | 6.4% | 9.4% | 7.9% | 8.7% | 12.1% | 11.1% | 9.3% | 5.7% |
| Tangible Book Value | 16.3% | 17.9% | 19.0% | 8.8% | 13.8% | 13.9% | 18.3% | 24.0% | 26.1% | 34.5% | 24.7% |
| Common Equity | 5.4% | 3.7% | 7.7% | 1.8% | 4.0% | 3.9% | 6.5% | 10.0% | 10.8% | 16.2% | 11.1% |
| Cash from Ops. | 16.9% | (1.0%) | 22.7% | (3.8%) | 19.7% | 5.8% | 7.4% | (3.9%) | (23.4%) | (2.2%) | (73.1%) |
| Capital Expenditures | 7.1% | 6.0% | (13.3%) | (1.8%) | 2.2% | 14.9% | 4.3% | (2.5%) | 27.9% | 21.2% | 45.9% |
| Levered Free Cash Flow | 28.3% | (7.5%) | 63.9% | (5.4%) | 39.2% | (15.8%) | 10.0% | (4.9%) | -- | (38.5%) | -- |
| Unlevered Free Cash Flow | 42.8% | (13.4%) | 106.9% | (8.0%) | 65.1% | -- | 15.1% | (6.7%) | -- | -- | -- |
| Dividend per Share | 7.5% | 4.9% | 4.9% | 4.9% | 4.9% | 5.0% | 5.0% | 5.0% | 7.6% | 5.9% | 5.9% |

CAGR Over Three Years

| | | | | | | | | | | | |
|--------------------------|-------|-------|--------|--------|----------|----------|--------|---------|----------|----------|----------|
| Total Revenue | 7.3% | 10.2% | 10.1% | 4.3% | 5.4% | 7.0% | 5.0% | 0.1% | 3.2% | 4.5% | (2.5%) |
| Gross Profit | 5.5% | 9.5% | 4.9% | (1.1%) | 1.7% | 3.7% | 2.5% | (4.6%) | (0.7%) | 0.6% | (17.3%) |
| EBITDA | 15.0% | 21.8% | 14.5% | 4.4% | 5.5% | (0.4%) | 4.4% | (5.2%) | (7.6%) | 3.9% | (30.3%) |
| EBITA | 14.2% | 23.6% | 13.9% | (0.0%) | 2.9% | (5.2%) | 1.9% | (9.7%) | (6.2%) | 1.6% | (135.8%) |
| EBIT | 14.5% | 24.7% | 14.0% | (0.5%) | 2.7% | (6.2%) | 1.7% | (10.7%) | (7.1%) | 1.3% | (153.3%) |
| Earnings from Cont. Ops. | 24.7% | 24.1% | 22.0% | (1.8%) | (304.3%) | (9.0%) | 0.4% | 2.2% | (3.8%) | 26.9% | (147.7%) |
| Net Income | 24.7% | 24.1% | 22.0% | (1.8%) | (304.3%) | (9.0%) | 0.4% | 2.2% | (3.8%) | 26.9% | (147.7%) |
| Normalized Net Income | 17.4% | 25.5% | (9.4%) | 1.2% | 124.0% | 11.3% | 2.0% | (5.8%) | (9.7%) | (9.4%) | (142.4%) |
| Diluted EPS before Extra | 29.4% | 29.0% | 27.1% | 2.8% | (311.5%) | (4.1%) | 5.7% | 6.6% | 0.3% | 31.5% | (149.3%) |
| Accounts Receivable | 17.8% | 19.8% | 11.3% | 6.2% | 6.5% | 13.9% | 17.2% | 15.5% | 12.1% | 0.6% | (0.9%) |
| Inventory | 16.3% | 16.8% | 12.4% | 10.2% | 6.5% | 5.9% | 6.3% | 9.8% | 14.1% | 15.4% | 11.9% |
| Net PP&E | 15.7% | 15.4% | 15.0% | 14.5% | 11.6% | 9.4% | 8.2% | 8.3% | 9.2% | 9.6% | 11.2% |
| Total Assets | 6.4% | 8.5% | 7.7% | 4.6% | 7.5% | 5.4% | 7.1% | 9.4% | 9.6% | 10.9% | 9.2% |
| Tangible Book Value | 0.9% | 0.4% | 2.1% | 7.8% | 16.6% | 14.4% | 18.7% | 20.7% | 20.7% | 26.0% | 22.6% |
| Common Equity | 5.0% | 4.5% | 5.7% | 1.3% | 5.1% | 4.0% | 6.4% | 7.8% | 8.4% | 11.7% | 10.4% |
| Cash from Ops. | 6.7% | 16.5% | 33.3% | 9.3% | 11.0% | (4.1%) | 5.7% | 3.9% | (5.6%) | 5.9% | (52.6%) |
| Capital Expenditures | 9.7% | 16.5% | 8.6% | 7.6% | (0.1%) | 14.7% | (5.1%) | 4.9% | 25.2% | 13.0% | 26.9% |
| Levered Free Cash Flow | 4.2% | 16.4% | 55.9% | 10.8% | 22.5% | (29.9%) | 19.2% | 3.1% | (184.8%) | (12.6%) | (216.9%) |
| Unlevered Free Cash Flow | 4.5% | 35.0% | 103.1% | 15.1% | 33.2% | (150.3%) | 32.7% | 3.9% | (225.5%) | (220.6%) | (244.8%) |
| Dividend per Share | 6.6% | 8.3% | 6.6% | 6.6% | 6.6% | 5.0% | 5.0% | 5.0% | 6.8% | 5.5% | 5.5% |

CAGR Over Five Years

| | | | | | | | | | | | |
|--------------------------|-------|-------|-------|--------|-------|----------|-------|-------|----------|----------|----------|
| Total Revenue | 6.5% | 9.2% | 8.4% | 4.9% | 6.0% | 7.5% | 7.7% | 4.0% | 4.6% | 4.4% | 0.7% |
| Gross Profit | 4.3% | 9.2% | 5.0% | 1.3% | 3.4% | 5.9% | 7.0% | 1.5% | 1.7% | 0.2% | (9.3%) |
| EBITDA | 8.2% | 16.4% | 11.5% | 4.8% | 6.6% | 7.6% | 21.0% | 5.1% | 4.5% | 6.6% | (15.9%) |
| EBITA | 8.9% | 21.1% | 14.6% | 4.5% | 7.0% | 6.9% | 28.5% | 3.3% | 2.3% | 4.1% | (156.2%) |
| EBIT | 8.8% | 21.9% | 14.5% | 3.8% | 6.5% | 7.5% | 33.3% | 3.2% | 2.0% | 3.6% | (171.1%) |
| Earnings from Cont. Ops. | 13.5% | 23.2% | 13.5% | 6.6% | 10.1% | 10.4% | 30.6% | 15.1% | 5.4% | 22.3% | (169.5%) |
| Net Income | 13.5% | 23.2% | 13.5% | 6.6% | 10.1% | 10.4% | 30.6% | 15.1% | 5.4% | 22.3% | (169.5%) |
| Normalized Net Income | 11.0% | 23.7% | 11.8% | 6.7% | 4.2% | 13.7% | 21.9% | 6.9% | 1.1% | (2.2%) | (154.9%) |
| Diluted EPS before Extra | 16.4% | 26.2% | 16.7% | 9.8% | 13.9% | 14.3% | 35.6% | 19.3% | 9.1% | 26.6% | (171.7%) |
| Accounts Receivable | 11.6% | 21.1% | 14.0% | 11.7% | 7.2% | 11.3% | 11.0% | 11.1% | 15.3% | 7.5% | 2.4% |
| Inventory | 15.4% | 15.9% | 13.2% | 13.3% | 10.3% | 8.1% | 8.7% | 11.1% | 14.2% | 15.5% | 14.0% |
| Net PP&E | 11.0% | 11.3% | 12.2% | 13.4% | 12.4% | 11.9% | 11.5% | 11.5% | 12.0% | 12.6% | 13.4% |
| Total Assets | 8.2% | 10.5% | 11.0% | 8.1% | 8.2% | 7.4% | 7.1% | 8.4% | 8.2% | 8.8% | 6.9% |
| Tangible Book Value | 1.6% | 2.1% | 3.3% | 0.3% | 2.7% | 9.4% | 11.9% | 9.8% | 10.3% | 12.9% | 10.6% |
| Common Equity | 6.5% | 6.8% | 7.3% | 5.1% | 5.8% | 5.5% | 6.8% | 7.1% | 7.3% | 9.1% | 7.8% |
| Cash from Ops. | 11.4% | 6.9% | 26.5% | 7.4% | 12.8% | 6.5% | 17.9% | 11.4% | (6.6%) | 8.6% | (29.7%) |
| Capital Expenditures | 16.8% | 10.0% | 14.0% | 25.2% | 11.8% | 26.7% | 11.1% | 12.5% | 16.7% | 18.3% | 22.2% |
| Levered Free Cash Flow | 7.6% | 3.9% | 35.9% | (0.3%) | 13.5% | (15.6%) | 25.6% | 10.6% | (183.1%) | (9.8%) | (225.8%) |
| Unlevered Free Cash Flow | 8.6% | 3.4% | 64.5% | (2.0%) | 17.9% | (170.1%) | 60.5% | 14.4% | (199.2%) | (191.8%) | (260.0%) |
| Dividend per Share | 7.0% | 6.6% | 6.6% | 6.6% | 6.6% | 6.0% | 6.0% | 6.0% | 7.0% | 7.3% | 6.3% |

Ticker: **INTC US EQUITY** | **INTC US EQUITY** Ascend | Currency: Reporting Change | **USD**
 Period Type: **Annuals** | Consolidated: **Yes** | Accounting: **Mixed**

Intel Corp

Sector: Tecnología de la información | Industry: Semiconductores y equipo relac | Sub-Industry: Semiconductores

| | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|-------------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| REVENUE | | | | | | | | | | | |
| Revenue by Product | | | | | | | | | | | |
| For the Fiscal Period Ending | 31/12/2011 | 29/12/2012 | 28/12/2013 | 27/12/2014 | 26/12/2015 | 31/12/2016 | 30/12/2017 | 29/12/2018 | 28/12/2019 | 26/12/2020 | 25/12/2021 |
| Revenue | 53,999.00 | 53,341.00 | 52,708.00 | 55,870.00 | 55,355.00 | 59,387.00 | 62,761.00 | 70,848.00 | 71,965.00 | 77,867.00 | 79,024.00 |
| Client Computing Group | 35,406.00 | 34,504.00 | 33,270.00 | 34,872.00 | 32,219.00 | 32,908.00 | 34,003.00 | 37,004.00 | 37,146.00 | 40,057.00 | 40,511.00 |
| Data Center Group | 10,129.00 | 10,511.00 | 12,161.00 | 14,396.00 | 15,981.00 | 17,236.00 | 19,064.00 | 22,991.00 | 23,481.00 | 26,103.00 | 25,821.00 |
| Internet of Things | 5,005.00 | 4,378.00 | 2,190.00 | 2,146.00 | 2,597.00 | 2,638.00 | 3,520.00 | 4,307.00 | 4,700.00 | 5,358.00 | 5,384.00 |
| Non-Volatile Memory Solutions Group | 1,870.00 | 2,381.00 | 1,911.00 | 2,142.00 | 2,298.00 | 2,576.00 | 3,169.00 | 4,153.00 | 4,362.00 | 3,974.00 | 4,306.00 |
| Programmable Solutions Group | 1,589.00 | 1,567.00 | 1,801.00 | 2,010.00 | 2,260.00 | 2,360.00 | 1,902.00 | 2,123.00 | 1,987.00 | 1,853.00 | 1,934.00 |
| All Other & Corporate | - | - | 1,375.00 | 304.00 | - | 1,669.00 | 1,103.00 | 270.00 | 289.00 | 522.00 | 1,068.00 |
| Platform | - | - | - | - | - | - | - | - | - | - | - |
| Adjacent | - | - | - | - | - | - | - | - | - | - | - |
| Mobileye | - | - | - | - | - | - | - | - | - | - | - |
| Internet of Things Group | - | - | - | - | - | - | - | - | - | - | - |
| Revenue by Geography | | | | | | | | | | | |
| For the Fiscal Period Ending | 31/12/2011 | 29/12/2012 | 28/12/2013 | 27/12/2014 | 26/12/2015 | 31/12/2016 | 30/12/2017 | 29/12/2018 | 28/12/2019 | 26/12/2020 | 25/12/2021 |
| Revenue | 53,999.00 | 53,341.00 | 52,708.00 | 55,870.00 | 55,355.00 | 59,387.00 | 62,761.00 | 70,848.00 | 71,965.00 | 77,867.00 | 79,024.00 |
| China | 13,626.00 | 12,622.00 | 10,997.00 | 14,317.00 | 11,679.00 | 13,977.00 | 14,796.00 | 18,824.00 | 20,026.00 | 20,257.00 | 21,141.00 |
| Other Foreign Countries | 11,163.00 | 10,442.00 | 10,117.00 | 11,573.00 | 11,544.00 | 12,957.00 | 14,285.00 | 15,409.00 | 15,650.00 | 17,845.00 | 16,061.00 |
| Singapore | 9,005.00 | 9,327.00 | 9,890.00 | 11,197.00 | 11,121.00 | 12,780.00 | 12,543.00 | 14,303.00 | 15,617.00 | 16,573.00 | 14,254.00 |
| United States | 8,534.00 | 8,348.00 | 9,091.00 | 9,828.00 | 10,661.00 | 9,953.00 | 10,619.00 | 11,666.00 | 10,614.00 | 11,605.00 | 14,107.00 |
| Taiwan | 7,133.00 | 8,299.00 | 8,888.00 | 8,955.00 | 10,350.00 | 9,720.00 | 10,518.00 | 10,646.00 | 10,058.00 | 11,587.00 | 13,461.00 |
| International | 4,538.00 | 4,303.00 | 3,725.00 | - | - | - | - | - | - | - | - |
| #/N/A Field Not Applicable | - | - | - | - | - | - | - | - | - | - | - |
| #/N/A Field Not Applicable | - | - | - | - | - | - | - | - | - | - | - |
| #/N/A Field Not Applicable | - | - | - | - | - | - | - | - | - | - | - |
| #/N/A Field Not Applicable | - | - | - | - | - | - | - | - | - | - | - |

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

| | | |
|------------------------|-------------------|-------------------------------|
| Ticker: INTC US EQUITY | Sort Ascend | Currency Reporting Change USD |
| Period Type: Annuals | Consolidated: Yes | Accounting: Mixed |

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

| | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|---|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Pension | | | | | | | | | | | |
| For the Fiscal Period Ending | 31/12/2011 | 29/12/2012 | 28/12/2013 | 27/12/2014 | 26/12/2015 | 31/12/2016 | 30/12/2017 | 29/12/2018 | 28/12/2019 | 26/12/2020 | 25/12/2021 |
| Currency | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD |
| Pension Net Periodic Cost | | | | | | | | | | | |
| Service Cost | 114.00 | 162.00 | 197.00 | 192.00 | 146.00 | 130.00 | 84.00 | 65.00 | 54.00 | 49.00 | 54.00 |
| Interest Cost | 94.00 | 121.00 | 127.00 | 115.00 | 96.00 | 106.00 | 117.00 | 113.00 | 113.00 | 97.00 | 91.00 |
| Expected Return on Plan Assets | (78.00) | (73.00) | (73.00) | -- | -- | -- | -- | -- | -- | -- | -- |
| Pension Expense (Income) | 168.00 | 298.00 | 346.00 | 201.00 | 224.00 | 415.00 | 243.00 | 197.00 | 135.00 | 164.00 | 162.00 |
| Other Postretirement Cost | | | | | | | | | | | |
| Service Cost | 18.00 | 30.00 | 27.00 | 26.00 | 30.00 | 130.00 | 84.00 | -- | -- | -- | -- |
| Interest Cost | 16.00 | 17.00 | 20.00 | 23.00 | 21.00 | 106.00 | 117.00 | -- | -- | -- | -- |
| Expected Return on Plan Assets | (2.00) | (4.00) | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Other Postretirement Benefits Expense (I) | 39.00 | 50.00 | 77.00 | 17.00 | 26.00 | 156.00 | -- | -- | -- | -- | -- |
| Pension Funded Status | | | | | | | | | | | |
| Fair Value of Plan Assets | 1,370.00 | 1,522.00 | 1,654.00 | 1,640.00 | 1,638.00 | 1,696.00 | 2,287.00 | 2,551.00 | 2,654.00 | 2,878.00 | 2,817.00 |
| Actual Return (Loss) on Plan Assets | -- | 119.00 | 91.00 | 110.00 | 38.00 | 81.00 | 136.00 | (38.00) | 193.00 | 203.00 | 145.00 |
| Employer Contribution | 169.00 | 52.00 | 65.00 | 73.00 | 72.00 | 416.00 | 471.00 | 480.00 | -- | -- | -- |
| Benefits Paid | (55.00) | (36.00) | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Projected Benefit Obligation | 2,601.00 | 3,154.00 | 2,832.00 | 3,315.00 | 3,130.00 | 3,640.00 | 3,842.00 | 3,433.00 | 4,284.00 | 4,929.00 | 4,456.00 |
| Over(Under) Funded Pension | (1,231.00) | (1,632.00) | (1,178.00) | (1,675.00) | (1,492.00) | (1,944.00) | (1,555.00) | (882.00) | (1,630.00) | (2,051.00) | (1,639.00) |
| Accumulated Benefit Obligation | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Pension Funding Ratio | 52.67 | 48.26 | 58.40 | 49.47 | 52.33 | 46.59 | 59.53 | 74.31 | 61.95 | 58.39 | 63.22 |
| Other Postretirement Funded Status | | | | | | | | | | | |
| Fair Value of Plan Assets | 116.00 | 191.00 | 395.00 | 427.00 | 410.00 | 1,696.00 | 2,287.00 | 563.00 | 553.00 | 600.00 | 669.00 |
| Actual Return (Loss) on Plan Assets | 1.00 | -- | 49.00 | 33.00 | 6.00 | 81.00 | 136.00 | -- | -- | -- | -- |
| Employer Contribution | 63.00 | 82.00 | 162.00 | -- | 1.00 | 416.00 | 471.00 | -- | -- | -- | -- |
| Benefits Paid | (11.00) | (11.00) | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Projected Benefit Obligation | 369.00 | 484.00 | 509.00 | 546.00 | 560.00 | 3,640.00 | 3,842.00 | 567.00 | 633.00 | 741.00 | 682.00 |
| Over(Under) Funded Post Ret Benefits | (253.00) | (293.00) | (114.00) | (119.00) | (150.00) | (1,944.00) | (1,555.00) | (4.00) | (80.00) | (141.00) | (13.00) |
| Other Post-Retirement Funding Ratio | 31.44 | 39.46 | 77.60 | 78.21 | 73.21 | 46.59 | 59.53 | 99.29 | 87.36 | 80.97 | 98.09 |
| Actuarial Assumptions | | | | | | | | | | | |
| Pension | | | | | | | | | | | |
| Expected Return on Plan Assets | 5.50 | 5.50 | 4.83 | 5.40 | 6.10 | 5.50 | 4.60 | 4.70 | 4.70 | 3.30 | 2.70 |
| Discount Rate used on Plan Liabilities | 4.70 | 4.03 | 4.37 | 3.80 | 4.00 | 3.30 | 3.00 | 3.00 | 3.40 | 2.30 | 1.90 |
| Rate of Compensation Increase | 4.50 | 4.06 | 3.85 | 3.80 | 3.70 | 3.80 | 3.60 | 3.30 | 3.50 | 3.20 | 3.20 |
| Other Postretirement Benefits | | | | | | | | | | | |
| Expected Return on Plan Assets | -- | 3.00 | 7.70 | 7.40 | 7.40 | -- | -- | -- | -- | -- | -- |
| Discount Rate used on Plan Liabilities | 4.60 | 3.60 | 4.60 | 4.10 | 4.10 | -- | -- | 3.80 | 3.30 | 2.40 | 2.80 |
| Health Care Cost Trend Projected(next y) | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Pension Plan Asset Allocation | | | | | | | | | | | |
| Fair Value of Plan Assets | 1,370.00 | 1,522.00 | 1,654.00 | 1,640.00 | 1,638.00 | 1,696.00 | 2,287.00 | 2,551.00 | 2,654.00 | 2,878.00 | 2,817.00 |
| Asset Category - Equities % | 24.31 | 22.34 | 35.13 | 52.93 | 43.53 | 19.34 | 20.68 | 10.23 | 10.47 | 11.12 | 12.14 |
| Asset Category - Debt % | 74.09 | 75.95 | 58.59 | 44.51 | 54.88 | 17.92 | 20.33 | 4.35 | 4.48 | 4.69 | 5.04 |
| Asset Category - Real Estate % | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Asset Category - Company Stock % | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Asset Category - Cash % | 1.61 | 1.71 | 5.62 | 1.34 | 1.34 | 1.18 | 5.33 | 1.61 | 0.79 | 0.76 | 0.78 |
| Asset Category - Other % | -- | -- | -- | 1.22 | 0.24 | 61.56 | 52.82 | 83.81 | 84.25 | 83.43 | 82.04 |
| Expected Pension Payments | | | | | | | | | | | |
| Year 1 | 64.00 | 65.00 | 75.00 | 121.00 | 83.00 | 103.00 | 125.00 | 117.00 | 151.00 | 158.00 | 147.00 |
| Year 2 | 76.00 | 74.00 | 83.00 | 80.00 | 89.00 | 113.00 | 117.00 | 111.00 | 145.00 | 151.00 | 144.00 |
| Year 3 | 89.00 | 88.00 | 95.00 | 89.00 | 100.00 | 110.00 | 115.00 | 113.00 | 139.00 | 155.00 | 141.00 |
| Year 4 | 110.00 | 105.00 | 107.00 | 99.00 | 104.00 | 113.00 | 121.00 | 115.00 | 135.00 | 149.00 | 142.00 |
| Year 5 | 130.00 | 121.00 | 126.00 | 104.00 | 107.00 | 119.00 | 124.00 | 115.00 | 132.00 | 154.00 | 146.00 |
| Beyond Year 5 | 1,058.00 | 1,000.00 | 910.00 | 599.00 | 613.00 | 628.00 | 673.00 | 603.00 | 694.00 | 814.00 | 765.00 |
| Expected Postretirement Benefits | | | | | | | | | | | |
| Year 1 | 13.00 | 18.00 | 23.00 | 14.00 | 19.00 | 29.00 | 28.00 | 28.00 | 28.00 | 37.00 | 37.00 |
| Year 2 | 14.00 | 19.00 | 22.00 | 16.00 | 21.00 | 31.00 | 29.00 | 30.00 | 30.00 | 38.00 | 38.00 |
| Year 3 | 18.00 | 23.00 | 24.00 | 19.00 | 24.00 | 33.00 | 30.00 | 31.00 | 31.00 | 39.00 | 39.00 |
| Year 4 | 18.00 | 22.00 | 22.00 | 21.00 | 27.00 | 35.00 | 31.00 | 32.00 | 32.00 | 40.00 | 41.00 |
| Year 5 | 20.00 | 22.00 | 21.00 | 24.00 | 31.00 | 38.00 | 32.00 | 33.00 | 34.00 | 41.00 | 42.00 |
| Beyond Year 5 | 128.00 | 121.00 | 99.00 | 163.00 | 214.00 | 238.00 | 179.00 | 181.00 | 183.00 | 218.00 | 219.00 |

Ticker: **INTC US EQUITY** Sort: **Ascend** Currency: **Reporting** Change: **USD**
 Period Type: **Annuals** Consolidated: **Yes** Accounting: **Mixed**

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

| | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Supplemental | | | | | | | | | | | |
| For the Fiscal Period Ending | 31/12/2011 | 29/12/2012 | 28/12/2013 | 27/12/2014 | 26/12/2015 | 31/12/2016 | 30/12/2017 | 29/12/2018 | 28/12/2019 | 26/12/2020 | 25/12/2021 |
| Currency | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD |
| Options Activity | | | | | | | | | | | |
| Options Granted During Period | 14.70 | 13.50 | 20.10 | 0.60 | - | - | - | - | - | - | - |
| Options Outstanding End Of Period | 298.30 | 202.80 | 153.00 | 77.30 | 54.20 | 19.60 | - | - | - | - | - |
| Options Exercisable End of Period | 203.60 | 139.80 | 111.50 | 54.70 | 43.80 | - | - | - | - | - | - |
| Price | | | | | | | | | | | |
| Weighted Average Fair Value per Option | 3.91 | 4.22 | 3.11 | 3.61 | - | - | - | - | - | - | - |
| Avg Exercise Price (Options Outstanding) | 20.12 | 20.20 | 21.10 | 21.30 | 21.65 | 23.73 | - | - | - | - | - |
| Avg Exercise Price (Options Exercisable) | 20.44 | 19.76 | 20.25 | 20.29 | 21.07 | - | - | - | - | - | - |
| Stock Option Valuation Model | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 | 8.00 | - | - | - |
| Assumptions | | | | | | | | | | | |
| Stock Opt Valuation - Risk Free Rate (%) | 2.20 | 1.00 | 0.80 | 1.70 | - | 0.50 | 1.40 | 2.40 | 2.30 | - | - |
| Stock Opt Valuation - Expected Life (Yrs) | 5.40 | 5.30 | 5.20 | 5.10 | - | 0.50 | - | - | - | - | - |
| Stock Opt Valuation - Expected Volatil (%) | 27.00 | 25.00 | 25.00 | 23.00 | - | 22.50 | 23.00 | 22.00 | 25.00 | - | - |
| Stock Opt Valuation - Dividend Yield (%) | 3.40 | 3.30 | 3.90 | 3.60 | - | 3.20 | 2.90 | 2.40 | 2.50 | - | - |
| Stock Expense | | | | | | | | | | | |
| Expense For Stock-Based Compensation | 1,100.00 | 1,102.00 | 1,118.00 | 1,148.00 | 1,305.00 | 1,444.00 | 1,400.00 | 1,546.00 | 1,705.00 | 1,854.00 | 2,036.00 |
| Stock Option Expense (After Tax) | - | - | - | - | - | - | - | - | - | - | - |